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*Counsel for Official Committee
 of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
 CASH CLOUD, INC. dba COIN CLOUD,
 Debtor.

Case No.: 23-10423-mkn
 Chapter 11

**ELEVENTH MONTHLY FEE
 STATEMENT OF McDONALD CARANO
 LLP FOR ALLOWANCE AND PAYMENT
 OF COMPENSATION AND
 REIMBURSEMENT OF EXPENSES FOR
 THE PERIOD OF JANUARY 1, 2024,
 THROUGH JANUARY 31, 2024**

McDonald Carano LLP, Counsel to Official
 Committee of Unsecured Creditors

April 27, 2023 (employment authorized
 retroactive to February 24, 2023)

January 1, 2024, through January 31, 2024

\$2,044.00 (80% of \$2,555.00)

\$78.67 (100% of expenses)

McDonald Carano LLP (“McDonald Carano” or the “Applicant”), co-counsel for the Official

1 Committee of Unsecured Creditors (the “Committee”), hereby submits its Eleventh Interim Monthly
2 Fee Statement (the “Statement”) for allowance and payment of compensation for professional
3 services rendered and for reimbursement of actual and necessary expenses incurred for the period
4 commencing January 1, 2024, through January 31, 2024 (the “Fee Period”) pursuant to the *Order*
5 *Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016,*
6 *Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of*
7 *Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

8 By this Statement, McDonald Carano requests allowance and payment of \$2,044.00
9 (representing 80% of the \$2,555.00 in fees incurred) as compensation for professional services
10 rendered to the Committee during the Fee Period and allowance and payment of \$78.67 (representing
11 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by
12 McDonald Carano during the Fee Period.

13 Attached hereto as **Exhibit 1** is the name of each professional at McDonald Carano who
14 performed services for the Committee in connection with these Chapter 11 Cases during the Fee
15 Period covered by this Fee Statement and the hourly rate and total fees for each professional.
16 Attached hereto as **Exhibit 2** is a summary of hours during the Fee Period by task. Attached hereto
17 as **Exhibit 3** are the detailed time entries and expenses for the Fee Period (invoice for the period
18 January 1, 2024, through January 31, 2024) redacted only to protect work product and/or privilege.

19 Some fees and expenses may not be included in this Statement due to delays in the accounting
20 and processing of certain fees and expenses during the Fee Period. McDonald Carano reserves all
21 rights to seek further allowance of such fees and expenses not set forth herein.

22 In accordance with the Interim Compensation Procedures Order, objections to this Statement,
23 if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day
24 review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in
25 this Statement, except such fees or disbursements as to which an objection has been served.

1 DATED this 21st day of February 2024.

2 McDONALD CARANO LLP

3 By: /s/ Ryan J. Works

4 Ryan J. Works, Esq. (NSBN 9224)
5 Amanda M. Perach, Esq. (NSBN 12399)
6 2300 West Sahara Avenue, Suite 1200
7 Las Vegas, Nevada 89102
8 rworks@mcdonaldcarano.com
9 aperach@mcdonaldcarano.com

10 *Counsel for Official Committee*
11 *of Unsecured Creditors*

Exhibit 1

COMPENSATION BY PROFESSIONAL FOR FEE PERIOD

<u>Name</u>	<u>Position</u>	<u>Admission Year</u>	<u>Rate</u>	<u>Hours Billed</u>	<u>Total Compensation</u>
Works, Ryan	Partner	2004	\$ 650.00	2.50	\$ 1,625.00
Grubb, Brian	Paralegal		\$ 300.00	1.60	\$ 480.00
Surowiec	Paralegal		\$ 225.00	2.00	\$ 450.00
Total				6.10	\$ 2,555.00

Exhibit 2

COMPENSATION BY MATTER

<u>Matter Description</u>	<u>Hours Billed</u>	<u>Total Compensation</u>
Asset Analysis and Recovery (B120)	1.00	\$650.00
Fee/Employment Applications (B160)	1.60	\$480.00
Business Operations (B210)	2.00	\$450.00
Litigation Adversary Cases (LAC)	1.50	\$975.00
Total =	6.10	\$2,555.00

Exhibit 3

McDONALD CARANO
YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID 88-0074283

Coin Cloud Unsecured Creditors Committee
DO NOT MAIL
DO NOT MAIL
McDonald Carano LLP c/o Ryan J. Works
2300 West Sahara Avenue, Suite 1200
Las Vegas, NV 89102

Invoice No. 12476429
February 14, 2024

FOR PROFESSIONAL SERVICES RENDERED through January 31, 2024:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 78,931.57
Payments	.00
Adjustments	.00
Balance Outstanding	\$ 78,931.57

CURRENT INVOICE

Total Professional Services	\$ 2,555.00
Total Expenses	\$ 78.67
Total This Invoice	\$ 2,633.67

TOTAL BALANCE NOW DUE **\$ 81,565.24**

mcdonaldcarano.com

2300 West Sahara Avenue, Suite 1200 • Las Vegas, Nevada 89102 • 702.873.4100

100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



McDONALD CARANO LLP

Invoice No. 12476429
February 14, 2024

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
1/16/24	RJW	B120		Work on settlement conference by communicating with Judge Barash, Judge Nakagawa's chambers and counsel for debtor, UCC and McAlary	1.00	650.00
1/18/24	RJW	LAC		Work on scheduling conference in McAlary litigation and discuss with Carlton Fields, issues with Bit Coin Depot litigation	.50	325.00
1/23/24	BAG	B160		Draft certificate of no objection re Seward Kissel's Fifth, Sixth and Seventh fee statement (.2); review Seward Kissel's combined Eighth and Ninth Fee Statement and finalize for filing (.2); send both to lead counsel for review and approval to file (.1); draft and prepare exhibits to McDonald Carano's combined Seventh, Eighth, Ninth, and Tenth fee statement (.8); send email to Ryan Works re same (.1)	1.40	420.00
1/26/24	BAG	B160		Confer with Ryan Works re fee statements (.1); cause same to be filed (.1)	.20	60.00
1/31/24	RJW	LAC		Attend conference call with all-professionals and all-committee members in preparation for settlement conference on February 9, 2023	1.00	650.00
1/31/24	KS	B210		Confer with Ryan Works re preparing applications for compensation; confer with Brian Grubb re same; start to prepare McDonald Carano's first application for compensation	2.00	450.00
Current Professional Services						\$ 2,555.00

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Karen Surowiec	Paralegal	225.00	2.00	450.00	.00
Brian Grubb	Paralegal	300.00	1.60	480.00	.00
Ryan J. Works	Partner	650.00	2.50	1,625.00	.00
Total			6.10	\$ 2,555.00	\$.00

MCDONALD CARANO LLP

Invoice No. 12476429
February 14, 2024

EXPENSES

	Description	Amount
11/29/23	Overnight Delivery Service, FedEx	38.01
12/28/23	Overnight Delivery Service, FedEx	37.66
1/04/24	Other, Pacer Service Center Online Research	3.00
Current Expenses		\$ 78.67

TOTAL THIS INVOICE \$ 2,633.67

MCDONALD CARANO LLP

Invoice No. 12476429
February 14, 2024

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
12463786	5/09/23	10,761.45	.00	10,761.45
12465454	6/14/23	7,131.95	.00	7,131.95
12466129	7/14/23	6,010.54	.00	6,010.54
12467488	8/11/23	4,194.68	.00	4,194.68
12468950	9/14/23	13,757.31	.00	13,757.31
12471244	10/16/23	5,053.12	.00	5,053.12
12472704	11/13/23	10,068.53	.00	10,068.53
12474270	12/08/23	20,088.25	.00	20,088.25
12475783	1/12/24	1,865.74	.00	1,865.74

Outstanding Balance
Current Invoice

\$ 78,931.57
\$ 2,633.67

TOTAL BALANCE DUE**\$ 81,565.24**

McDONALD CARANO
YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID 88-0074283

REMITTANCE PAGE

Coin Cloud Unsecured Creditors Committee
DO NOT MAIL
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McDonald Carano LLP c/o Ryan J. Works
2300 West Sahara Avenue, Suite 1200
Las Vegas, NV 89102

Invoice No. 12476429
February 14, 2024

FOR PROFESSIONAL SERVICES RENDERED through January 31, 2024:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 2,633.67
Balance Outstanding	<u>\$ 78,931.57</u>
TOTAL BALANCE DUE	<u>\$ 81,565.24</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

All Checks should be made payable to:
Please return this page with payment

McDonald Carano LLP
P.O. Box 2670
Reno, Nevada 89505

For payment by wire or ACH:
Please email wire confirmation to
accounting@mcdonaldcarano.com

Nevada State Bank
1 West Liberty Street
Reno, Nevada 89501
McDonald Carano LLP
Account No. 0542004190
Routing No. 122400779
Swift Code No. ZFNBUS55

To pay online via credit/debit card please visit: www.mcdonaldcarano.com/online-payments/

PAYMENT IS DUE UPON RECEIPT

mcdonaldcarano.com

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